

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Oct 4, 2019

2. SEC Identification Number

ASO93-005277

3. BIR Tax Identification No.

002-648-099-000

4. Exact name of issuer as specified in its charter

LBC EXPRESS HOLDINGS, INC. (formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

**LBC Hangar, General Aviation Center, Domestic Airport Road, Pasay City
Postal Code
1300**

8. Issuer's telephone number, including area code

(632) 856 8510

9. Former name or former address, if changed since last report

Federal Resources Investment Group Inc. / No. 35 San Antonio Street, San Francisco del Monte, Quezon City 1105

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common shares	1,425,865,471

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing

party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

LBC Express Holdings, Inc.

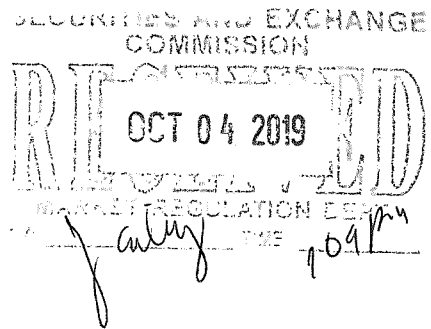
LBC

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure
Withdrawal of Listing Application
Background/Description of the Disclosure
<p>The Company has filed with the Securities and Exchange Commission its withdrawal of its application in connection with the registration of up to 69,101,000 common shares, consisting of 10,000,000 common shares to be offered to the public by way of Primary Offering, and 59,101,000 common shares to be offered by way of a Secondary Offering (the "Offer") initially filed on 16 April 2018.</p> <p>The Company has decided to withdraw the application considering that the financial information stated in the registration statement should be as of a date not earlier than 180 days therefrom. However, the Company's financial statements which were included as part of the registration statement described consisted of those for the full-year ended 31 December 2016, 2017, and 2018, as well as the period ended 31 March 2019. Considering that these financial statements have become stale, there is now a need to further update the same.</p> <p>The Company anticipates that it will take some time to have its financial statements audited or reviewed, and for this reason has decided to withdraw its Offer, without prejudice to a possible re-filing by the Company of such application at a later date.</p>
Other Relevant Information
Please refer to the attached Letter as filed with the SEC for the withdrawal of the application for registration.

Filed on behalf by:

Name	Ernesto III Naval
Designation	Alternate Corporate Information Officer



3 October 2019

SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City

Attention: **Vicente Graciano P. Felizmenio, Jr.**
Director, Market and Securities Regulation Department

Re: **LBC Express Holdings, Inc. - Withdrawal of Application for Registration**

Gentlemen:


We write in connection with the Company's application for registration of up to 69,101,000 common shares, consisting of 10,000,000 Common Shares to be offered to the public by way of Primary Offering and 59,101,000 Common Shares to be offered to the public by way of a Secondary Offering (the "Offer") filed on 16 April 2018.

We understand that under the current rules of the Commission, at the time that the registration statement is rendered effective, the financial information stated therein should be as of a date not earlier than 180 days therefrom. As the Commission is well aware the Company's financial statements which were included as part of the registration statement described above consisted of those for the full-year ended December 31, 2016, 2017 and 2018, as well as for the stub period ended March 31, 2019. Consequently, these financial statements have become stale and there is now a need to further update the same. The Company anticipates that it will take some time to have its financial statements audited or reviewed and for this reason has decided to defer the Offer to a later time. Accordingly, we request that the Company be allowed to withdraw its application for registration, without prejudice to a possible re-filing by the Company of such application at a later date. The Company understands that in doing so the filing fee for the Registration Statement may be forfeited.

Very truly yours,

LBC EXPRESS HOLDINGS, INC.

By:


ENRIQUE V. REY, JR.
Investor Relations Officer
Chief Finance Officer, and
Chief Risk Officer