



111042019002355

**SECURITIES AND EXCHANGE COMMISSION**

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Company Information

SEC Registration No. AS93005277
Company Name LBC EXPRESS HOLDINGS, INC.
Industry Classification Real Estate Activities
Company Type Stock Corporation

Document Information

Document ID	111042019002355
Document Type	17-C (FORM 11-C:CURRENT DISCL/RPT)
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COVER SHEET

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S.E.C. Registration Number

L B C E X P R E S S H O L D I N G S ,
I N C , (f o r m e r l y F E D E R A L
R E S O U R C E S I N V E S T M E N T
G R O U P I N C .)

(Company's Full Name)

L B C H A N G A R , G E N E R A L
A V I A T I O N C E N T R E , D O M E S T I C
A I R P O R T R O A D , P A S A Y C I T Y
M E T R O M A N I L A

(Business Address : No. Street/City/Province)

Mahleene G. Go

Contact Person

8880999

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC FORM 17-C

FORM TYPE

2nd Monday of June of
each year

Month

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

AMENDED SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 31 October 2019
Date of Report (Date of earliest event reported)
2. SEC Identification Number: ASO93-005277
3. BIR Tax Identification No.: 002-648-099-000
4. LBC EXPRESS HOLDINGS, INC. (formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)
Exact name of issuer as specified in its charter

5. Philippines

6.

Province, country or other jurisdiction of
incorporation

(SEC Use Only)
Industry Classification Code:

7. LBC Hangar, General Aviation Center,
Domestic Airport Road, Pasay City
Address of principal office

1300
Postal Code

8. (632) 856 8510
Issuer's telephone number, including area code
9. Federal Resources Investment Group Inc. / No. 35 San Antonio Street, San Francisco del Monte, Quezon City 1105
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class	Number of Shares of Common Stock Outstanding or Amount of Debt Outstanding
Common shares	1,425,865,471

11. Indicate the item numbers reported herein: 9

Please see attached disclosure made to the Philippine Stock Exchange with respect to the Company's acquisition of Mermaid Co. Ltd.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, LBC EXPRESS HOLDINGS, INC. has caused this report to be signed on its behalf by the undersigned, who is duly authorized for the purpose.

LBC EXPRESS HOLDINGS, INC.

Issuer

31 October 2019

Date



MAHLEENE G. GO

Assistant Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Oct 31, 2019
2. SEC Identification Number
ASO93-005277
3. BIR Tax Identification No.
002-648-099-000
4. Exact name of issuer as specified in its charter
LBC EXPRESS HOLDINGS, INC. (formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
LBC Hangar, General Aviation Center, Domestic Airport Road, Pasay City
Postal Code
1300
8. Issuer's telephone number, including area code
(632) 856 8510
9. Former name or former address, if changed since last report
Federal Resources Investment Group Inc. / No. 35 San Antonio Street, San Francisco del Monte, Quezon City 1105
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	1,425,865,471
11. Indicate the item numbers reported herein
2 and 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

LBC Express Holdings, Inc.

LBC

PSE Disclosure Form 4-2 - Acquisition/Disposition of Shares of Another Corporation

**References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules**

Subject of the Disclosure

Acquisition of shares in Mermaid Co., Ltd.

Background/Description of the Disclosure

The Company purchased all the shares of Mr. Tsukasa Takahashi, Mrs. Mediatrix Takahashi and Mr. Eiichi Gotoh in Mermaid Co. Ltd. under the Acquisition Agreement.

Date of Approval by Board of Directors

Oct 31, 2019

Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

Mermaid Co., Ltd. Operates a service for the shipping of household and other goods from expatriates living in Japan to their respective home countries; known as the "Balikbayan Box". The acquisition is expected to benefit the Company by contributing to the global revenue stream of the Company.

Details of the acquisition or disposition

Date

Oct 31, 2019

Manner

Purchase of shares

Description of the company to be acquired or sold

Mermaid Co., Ltd. Operates a service for the shipping of household and other goods from expatriates living in Japan to their respective home countries, known as the "Balikbayan Box".

The terms and conditions of the transaction

Number of shares to be
acquired or disposed

180

Percentage to the total
outstanding shares of
the company subject of
the transaction

100

Price per share

USD 1,111.11

Nature and amount of consideration given or received

Purchase Price of USD 200,000.00 will be paid in cash.

Principle followed in determining the amount of consideration

The consideration is based on fair market value.

Terms of payment

N/A

Conditions precedent to closing of the transaction, if any

Payment of purchase price and approvals from relevant government agencies.

Any other salient terms

None.

Identity of the person(s) from whom the shares were acquired or to whom they were sold

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
Mr. Tsukasa Takahashi	None
Mrs. Mediatrix Takahashi	None
Mr. Eiichi Gotoh	None

Effect(s) on the business, financial condition and operations of the Issuer, if any

The acquisition is expected to benefit the Company by contributing to the global revenue stream of the Company.

Other Relevant Information

None.

Filed on behalf of:

Name	Ernesto III Naval
Designation	Alternate Corporate Information Officer