

C06091-2025

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Aug 15, 2025

2. SEC Identification Number

AS93005277

3. BIR Tax Identification No.

002-648-099-000

4. Exact name of issuer as specified in its charter

LBC EXPRESS HOLDINGS, INC. (formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

LBC Hangar, General Aviation Center, Domestic Airport Road, Pasay City

Postal Code

1300

8. Issuer's telephone number, including area code

(632) 8856 8510

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common Shares       | 1,425,865,471   |

11. Indicate the item numbers reported herein

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

LBC Express Holdings, Inc.  
LBC

PSE Disclosure Form 4-30 - Material Information/Transactions  
References: SRC Rule 17 (SEC Form 17-C) and  
Sections 4.1 and 4.4 of the Revised Disclosure Rules

| Subject of the Disclosure   |
|---|
| Maturity Payment of Convertible Instrument  |
| Background/Description of the Disclosure  |
| <p>CP Briks Pte. Ltd. (CP Briks) has furnished to LBC Express Holdings, Inc. (LBCH, or the Company), a notice setting the maturity date of a secured convertible instrument (with principal amount U.S. \$39,000,000 issued 4 August 2017) on 15 September 2025 (the “Extended Stated Maturity Date”).</p> <p>The secured convertible instrument referred to was issued by the Company in favor of CP Briks pursuant to a Convertible Instrument Purchase Agreement dated 20 June 2017 (the “Instrument”).</p> <p>The Company will settle the outstanding principal amount and any accrued interest relating to such obligation on or before the Extended Stated Maturity Date.</p> |
| Other Relevant Information  |
| None.   |

**Filed on behalf by:**

|                    |   |
|--------------------|---|
| <b>Name</b>        | Ernesto III Naval                       |
| <b>Designation</b> | Alternate Corporate Information Officer |

SECURITIES AND EXCHANGE COMMISSION

AMENDED SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 15 August 2025  
Date of Report (Date of earliest event reported)
2. SEC Identification Number: AS93005277
3. BIR Tax Identification No.: 002-648-099-000
4. LBC EXPRESS HOLDINGS, INC. (formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)  
Exact name of issuer as specified in its charter
5. Philippines  
Province, country or other jurisdiction of incorporation
6.   
(SEC Use Only)  
Industry Classification Code:
7. LBC Hangar, General Aviation Center,  
Domestic Airport Road, Pasay City  
Address of principal office  

1300  
Postal Code
8. (632) 8856 8510  
Issuer's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

| Title of Each Class  | Number of Shares of Common Stock          |
|----------------------|---|
|                      | Outstanding or Amount of Debt Outstanding |
| <b>Common shares</b> | 1,425,865,471                             |

11. Indicate the item numbers reported herein: 9

CP Briks Pte. Ltd. (CP Briks) has furnished to LBC Express Holdings, Inc. (LBCH, or the Company), a notice setting the maturity date of a secured convertible instrument (with principal amount U.S. \$39,000,000 issued 4 August 2017) on 15 September 2025 (the "Extended Stated Maturity Date").

The secured convertible instrument referred to was issued by the Company in favor of CP Briks pursuant to a Convertible Instrument Purchase Agreement dated 20 June 2017 (the "Instrument").

The Company will settle the outstanding principal amount and any accrued interest relating to such obligation on or before the Extended Stated Maturity Date.

## SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, LBC EXPRESS HOLDINGS, INC. has caused this report to be signed on its behalf by the undersigned, who is duly authorized for the purpose.

**LBC EXPRESS HOLDINGS, INC.**

Issuer

**15 August 2025**

Date

  
**CRISTINA S. PALMA GIL-FERNANDEZ**  
Corporate Secretary