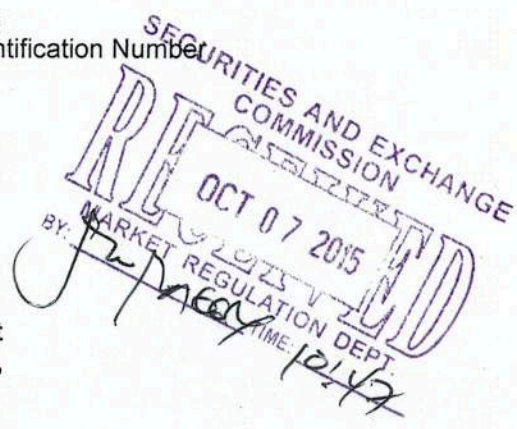


SECURITIES AND EXCHANGE COMMISSION

SEC FORM 12-1, AS AMENDED

REGISTRATION STATEMENT UNDER THE SECURITIES REGULATION CODE

1. SEC Identification Number ASO93-005277
2. LBC EXPRESS HOLDINGS, INC.¹
Exact name of registrant as specified in its charter
3. METRO MANILA, PHILIPPINES
Province, country or other jurisdiction of incorporation or organization
4. 002-648-099
BIR Tax Identification Number
5. HOLDING CORPORATION
General character of business of registrant.
6. Industry Classification Code: (SEC Use Only)
7. Address **General Aviation Center, Domestic Airport Compound, Pasay City, Metro Manila, Philippines**
Tel. No. 632-851-1414
Fax No. 632-851-9759
Address, including postal code, telephone number, FAX number including area code, of registrant's principal offices
8. N/A
If registrant is not resident in the Philippines, or its principal business is outside the Philippines, state name and address including postal code, telephone number and FAX number, including area code, and email address of resident agent in the Philippines.
9. Fiscal Year Ending Date (Month and Day) : December 31



Computation of Registration Fee

Title of each class of securities to be registered	Amount to be registered	Proposed Maximum offering price per unit	Proposed maximum aggregate offering price	Amount of registration fee
Common Shares (Primary and Secondary Offer)	69,101,000 shares	PhP12.00	PhP829,212,000	PhP727,106.00
Legal Research Fee of 1&				PhP7,271.06
TOTAL SEC FEES				PhP734,377.06

¹ The Company has a pending application with the SEC to change its corporate name from "Federal Resources Investment Group, Inc." to "LBC Express Holdings, Inc.".

PART I - INFORMATION REQUIRED IN PROSPECTUS

Item 1. Front of the Registration Statement and Outside Front Cover Page of Prospectus.

The information required by Part VI, paragraph (A) of "Annex C, as amended" is on pages i and ii of the Prospectus.

Item 2. Inside Front Cover and First Two or More Pages of Prospectus.

The information required by Part VI, paragraph (B) of "Annex C, as amended", to wit:

- (1) The following information is found on the following pages of the Prospectus:
 - (a) Number of shares offered by the current shareholders is on page i of the Prospectus;
 - (b) Total number of shares outstanding after the offering is on page i of the Prospectus;
 - (c) Total proceeds raised by the offering is on page i of the Prospectus;
 - (d) Brief description of the use of proceeds is on page i of the Prospectus;
 - (e) Underwriter's fees is on page i of the Prospectus;
 - (f) Dividend policy is on page ii of the Prospectus;
 - (g) Address and the telephone number of the Company's principal office is on page i of the Prospectus.
- (2) Table of Contents is on page 1 of the Prospectus.
- (3) Brief description of the Company's business is on page 7 of the Prospectus;
- (4) Summary paragraph or key points characterizing the risks of the offering under the caption "Risks of Investing" is on page 13 of the Prospectus.
- (5) Summary financial information in tabular or graphic form which is useful to potential investors is on page 24 of the Prospectus.
- (6) A glossary is on page 2 of the Prospectus.
- (7) The required statements is on page ii of the Prospectus.

Item 3. Risk Factors and Other Information

The information required by Part VI, paragraph (C) and (D) of "Annex C, as amended" is on page 29 of the Prospectus, under the title, "Risk Factors",

Item 4. Use of Proceeds.

The information required by Part VI, paragraph (E) of "Annex C, as amended" is on page 53 of the Prospectus; under the title "Use of Proceeds".

Item 5. Determination of Offering Price.

The information required by Part VI, paragraph (F) of "Annex C, as amended" is on page 57 of the Prospectus, under the title, "Determination of Offer Price".

Item 6. Dilution.

The information required by Part VI, paragraph (G) of "Annex C, as amended" is on page 59 of the Prospectus, under the title "Dilution".

Item 7. Selling Security Holders.

The information required by Part VI, paragraph (H) of "Annex C, as amended" is on page 153 of the Prospectus, under the title, "Principal and Selling Shareholder".

Item 8. Plan of Distribution.

The information required by Part VI, paragraphs (I), (J) and (K) of "Annex C, as amended" is on page 180 of the Prospectus, under the title, "Plan of Distribution".

Item 9. Description of Securities to Be Registered.

The information required by Part II, paragraph (B) of "Annex C, as amended" is on page 158 of the Prospectus, under the title, "Description of the Shares".

Item 10. Interests of Named Experts and Independent Counsel.

The information required by Part VI, paragraph (L) of "Annex C, as amended" is on page 182] of the Prospectus.

Item 11. Information with Respect to the Registrant.

Furnish the following information with respect to the registrant:

- (a) Information required by Part I, paragraph (A) of "Annex C, as amended", is on page 79 of the Prospectus under the title "Business";
- (b) Information required by Part I, paragraph (B) of "Annex C, as amended", is on page 103 of the Prospectus under the title ""Business – Property and Equipment";
- (c) Information required by Part I, paragraph (C) of "Annex C, as amended", is on page 105] of the Prospectus under the title "Business – Legal Proceedings";
- (d) Information required by Part II, paragraph (A)(1) through (4) of "Annex C, as amended", is on pages 17, 153, 142 and 55 of the Prospectus, respectively, under the titles "Summary of the Offer", "Principal and Selling Shareholder", "Board of Directors and Senior Management", and "Dividends and Dividend Policy";
- (e) Information required by Part III, paragraph (A) of "Annex C, as amended", is on page 63 of the Prospectus under the title "Management's Discussion and Analysis of Financial Information and Results of Operations";
- (f) Information required by Part III, paragraph (B) of "Annex C, as amended", is on page 183 of the Prospectus under the title "Independent Auditors";

- (g) Information required by Part IV, paragraph (A) of "Annex C, as amended", is on page 142 of the Prospectus under the title "Board of Directors and Senior Management";
- (h) Information required by Part IV, paragraph (B) of "Annex C, as amended", is on page 151 of the Prospectus under the title "Board of Directors and Senior Management – Executive Compensation Summary";
- (i) Information required by Part IV, paragraph (C) of "Annex C, as amended", is on page 153 of the Prospectus under the title "Principal and Selling Shareholder"; and
- (j) Information required by Part IV, Section (D) of "Annex C, as amended", is on page 156 of the Prospectus under the title "Related Party Transactions".

Item 12. Financial Information

The financial information as required by SRC Rule 68 is attached to the Prospectus as Annexes.

**PART II - INFORMATION INCLUDED IN REGISTRATION STATEMENT
BUT NOT REQUIRED IN PROSPECTUS**

Item 13. Other Expenses of Issuance and Distribution.

The information required by Part VI, paragraph (M) of "Annex C, as amended" is on page 53 of the Prospectus under the title "Use of Proceeds".

Item 14. Exhibits.

Incorporated herein by reference are additional exhibits required by Part VII of "Annex C, as amended", to wit:

Annex Reference	Annex Title
Annex "A"	Prospectus
Annex "B-1"	Consolidated Audited Financial Statements of LBC Express, Inc. as of November 30, 2012, 2013 and 2014
Annex "B-2"	Consolidated Audited Financial Statements of Federal Resources Investment Group, Inc. as of December 31, 2012, 2013 and 2014
Annex "B-3"	Condensed Interim Audited Financial Statements of LBC Express, Inc. as of May 31, 2014 and 2015
Annex "C"	Publication of Notice of filing of the Registration Statement
Annex "D"	Form of Underwriting Agreement
Annex "E"	Expenses of Issuance and Distribution
Annex "F"	Current Articles of Incorporation and By-laws
Annex "G"	Instruments Defining the Rights of Security Holders
Annex "H"	Opinion of independent counsel on the legality of the securities being offered
	Opinion of tax counsel as to the tax consequences of the offer
Annex "I"	Material Contracts: 1. Deed of Subscription between Federal Resources Investment Group Inc. and LBC Development Corporation dated 18 May 2015 for 59,101,000 common shares;

Annex Reference	Annex Title
	<ol style="list-style-type: none"> 2. Deed of Subscription between Federal Resources Investment Group Inc. and LBC Development Corporation dated 18 September 2015 for 475,000,000 common shares; 3. Deed of Subscription between Federal Resources Investment Group Inc. and LBC Development Corporation dated 18 September 2015 for 671,873,632 common shares; 4. Deed of Transfer between LBC Development Corporation and Federal Resources Investment Group Inc. dated 24 September 2015 for the shares in LBC Express, Inc.; and 5. Deed of Subscription among Federal Resources Investment Group Inc., Vittorio P. Lim, Mariano D. Martinez, Jr., and Lowell L. Yu dated 2 October 2015 for a total of 178,991,839 common shares.
Annexes "J" and "K"	SEC Form 17A Report SEC Form 17Q Report
Annex "L"	Notarized Curriculum Vitae of the directors and officers
Annex "M"	Continuing authorization for the SEC to examine bank accounts
Annex "N"	List of Subsidiaries
Annex "O"	Secretary's Certificate on the offering of the securities and filing of the Registration Statement
Annex "P"	Directors' Certificate on the approval by the Board of Directors of the disclosures contained in the Registration Statement and assuming responsibility for the information contained therein
Annex "Q"	Secretary's Certificate on Adoption of Manual on Corporate Governance and submission of copy to the SEC; adoption of a fit and proper rule; and undertaking allowing the SEC to resolve conflicting issues regarding the selection of independent directors.
Annex "R"	Copy of the Manual of Corporate Governance

Item 15.

There are no documents, the omission of which will render the foregoing material facts or any other part of the Registration Statement misleading.

SIGNATURES

OCT 05 2015

Pursuant to the requirements of the Code, this registration statement is signed on behalf of the registrant by the undersigned, thereunto duly authorized, in the City of Pasay on ___ October 2015.



MIGUEL ANGEL A. CAMAHORT
President

OCT 05 2015

SUBSCRIBED AND SWORN to before me this _____ affiant exhibiting to me his Philippine Passport No. EB99738715 issued on 11 January 2014 by the Department of Foreign Affairs.

Doc. No. 399
Page No. 91
Book No. III
Series of 2015.



CHRISTINE JEAN G. CHUA
Appointment No. M-189
Notary Public for Makati City
Until December 31, 2016
Penhouse, Liberty Center
104 H.V. dela Costa Street, Makati City
Roll of Attorneys No. 63536
PTR No. 4754662/Makati City/ 01-06-2015
IBP No. 979411/ Quezon City/ 01-05-2015

SIGNATURES

Pursuant to the requirements of the Code, this registration statement is signed on behalf of the registrant by the undersigned, thereunto duly authorized, in the City of Pasay on ___ October 2015.

OCT 05 2015


By:


OSCAR A. TORRES
Treasurer

OCT 05 2015

SUBSCRIBED AND SWORN to before me this ___ day of October 2015 affiant exhibiting to me his Philippine Passport No. EC 3010 752 issued on 17 Dec 14 by the Department of Foreign Affairs.

Doc. No. 402 :
Page No. 92 :
Book No. III :
Series of 2015.


CHRISTINE JEAN O. CHUA
Appointment No. M-189
Notary Public for Makati City
Until December 31, 2015
Penthouse, Liberty Center
104 H.V. delos Cruz Street, Makati City
Roll of Attorneys No. 63536
LTC No. 4754662/ Makati City/ 01-06-2015
LTC No. 4754662/ Quezon City/ 01-05-2015

SIGNATURES

Pursuant to the requirements of the Code, this registration statement is signed on behalf of the registrant by the undersigned, thereunto duly authorized, in the City of Makati on ___ October 2015.

02 OCT 2015

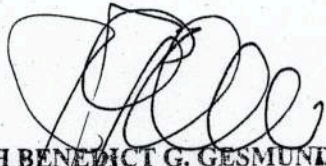
By:


CRISTINA S. PALMA GIL-FERNANDEZ
Corporate Secretary

02 OCT 2015

SUBSCRIBED AND SWORN to before me this ___ day of October 2015 affiant exhibiting to me her Philippine Passport No. EB8953705 issued on 22 August 2013 by the Department of Foreign Affairs.

Doc. No. 338 ;
Page No. 69 ;
Book No. IV ;
Series of 2015.


JOSEPH BENEDET G. GESMUNDO
Appointment No. M-278
Notary Public for Makati City
Until December 31, 2016
Penthouse, Liberty Center
104 H.V. Gela Costa Street, Makati City
Roll of Attorneys No. 58156
PTR No. 4754663 / Makati City / 01-06-2015
IBP No. 979425 / Quezon City / 01-05-2015