



101182016000970

**SECURITIES AND EXCHANGE COMMISSION**

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
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Company Information

SEC Registration No. AS93005277
Company Name LBC EXPRESS HOLDINGS, INC.
Industry Classification Real Estate Activities
Company Type Stock Corporation

Document Information

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COVER SHEET

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(Company's Full Name)

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(Business Address : No. Street/City/Province)

Mahleene G. Go

Contact Person

888-0999

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

Letter Reply

FORM TYPE

**2ND Monday of June
of each year**

Month Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

15 January 2016

SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA

Greenhills, Mandaluyong City

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**
Markets and Securities Regulation Department

Re: **LBC Express Holdings, Inc.**

Gentlemen:

We refer to your letter dated 11 January 2016 and received by LBC Express Holdings, Inc. (the “**Company**”) on 13 January 2016, regarding the belated filing by the Company of its disclosure regarding (i) the resignation of Messrs. Santiago G. Araneta and Fernando G. Araneta from their respective positions in the Company; (ii) the election of Messrs. Enrique V. Rey and Rene E. Fuentes as directors of the Company; (iii) the appointment of Mr. Miguel Angel A. Camahort as Chairman of the Board of Directors and Chief Executive Officer of the Company; and (iv) the appointment of Mr. Rey as member of the Nominations Committee of the Board of Directors of the Company. In the same letter, the Commission directed the Company to (i) file a duly accomplished report incorporating therein the required information under item 4 of SEC Form 17-C within (5) days from receipt of the letter; and (ii) to show cause within the same period why it should not be held liable for failure to timely file the report.

In compliance with the Commission’s directive, we attach herewith as Annex “A” the SEC Form 17-C containing the required disclosure, as filed with the Commission on 15 January 2016.

We respectfully aver that the Company did not belatedly file its disclosure regarding (i) the resignation of Messrs. Santiago G. Araneta and Fernando G. Araneta from their respective positions in the Company; (ii) the election of Messrs. Enrique V. Rey and Rene E. Fuentes as directors of the Company; (iii) the appointment of Mr. Miguel Angel A. Camahort as Chairman of the Board of Directors and Chief Executive Officer of the Company; and (iv) the appointment of Mr. Rey as member of the Nominations Committee of the Board of Directors of the Company. Please note that the Company filed a disclosure covering the above matters on 28 October 2015, a copy of which is attached herewith as Annex “B”. The disclosure filed on the 4 November 2015 was an amendment of the 28 October 2015 disclosure.

Furthermore, we respectfully aver that the failure by the Company to include the required information under item 4 of SEC Form 17-C for Messrs. Rey and Camahort, was due to the fact the Company had previously disclosed the said information of Messrs. Rey and Camahort through previous disclosures¹ made to the Commission. With respect to Mr. Fuentes, the Company was still in the process of completing the said information without any intention to disregard the rules of the Commission. We wish to assure the Commission, however, that the Company is undertaking measures to ensure that a similar situation will not happen in the future.

We hope for your kind consideration on this matter.

Very truly yours,


MAHLEENE G. GO

Assistant Corporate Secretary and Compliance Officer

¹ These refer to the Information Statement and filings related to the Follow-on Offering of the Company.



101152016001702

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Industry Classification Real Estate Activities
Company Type Stock Corporation

Document Information

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Department CFD
Remarks Amendment

COVER SHEET

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S.E.C. Registration Number

L B C E X P R E S S H O L D I N G S , I N C .
(f o r m e r l y F E D E R A L
R E S O U R C E S I N V E S T M E N T
G R O U P I N C .)

(Company's Full Name)

L B C H A N G A R , G E N E R A L
A V I A T I O N C E N T R E , D O M E S T I C
A I R P O R T R O A D , P A S A Y C I T Y

(Business Address : No. Street/City/Province)

Mahleene G. Go

Contact Person

888-0999

Company Telephone Number

1 2

Month

3 1

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Fiscal Year

AMENDED
SEC Form 17-C

FORM TYPE

2ND Monday of June
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Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

AMENDED
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **26 OCTOBER 2015**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **AS093-005277**
3. BIR Tax Identification No. **002-648-099-000**
4. **LBC EXPRESS HOLDINGS, INC. (formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)
Industry Classification Code:
7. **LBC Hangar, General Aviation Centre, Domestic Airport Road, Pasay City 1300**
Address of principal office Postal Code
8. **(632) 856-8510**
Issuer's telephone number, including area code
9. **No. 35 San Antonio Street, San Francisco del Monte, Quezon City**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	1,425,865,471 ¹

11. Indicate the item numbers reported herein: **Item 4.**

1. In a meeting of the Board of Directors of the Company held on 26 October 2015, the Board of Directors accepted and confirmed the resignation of the following directors and officers of the Company who had tendered their resignation, effective as of the date their respective replacements are elected:

Mr. Santiago G. Araneta - Director, Chairman of the Board and Chief Executive Officer
Mr. Fernando G. Araneta - Director

Following the acceptance of the foregoing resignations, the following individuals who had been declared qualified by the Nominations Committee, were nominated and elected as directors and

¹ Inclusive of 1,388,357,471 shares which are exempt from registration.

officers of the Company, as the case may be, effective 26 October 2015, to serve for the unexpired term of their predecessors:

Mr. Enrique V. Rey - Director

Mr. Rene E. Fuentes - Director

Mr. Miguel Angel A. Camahort - Chairman of the Board and Chief Executive Officer

2. In a meeting of the Board of Directors of the Company held on 26 October 2015, Mr. Santiago G. Araneta tendered his resignation as a Member of the Nominations Committee, effective upon the appointment of his replacement. Mr. Enrique V. Rey, who had been declared qualified by the Nominations Committee, was nominated and appointed as a Member of the Nominations Committee, effective 26 October 2015, to serve for the unexpired term of his predecessor.

3. Messrs. Santiago G. Araneta and Fernando G. Araneta resigned from their respective positions due to their busy schedules. Furthermore, each of Messrs. Santiago G. Araneta and Fernando G. Araneta did not have any disagreement with the Company on any matter relating to its operations, policies or practices.

4. Qualifications and Business Experience of New Directors and Officers

(a) Mr. Enrique V. Rey

Mr. Enrique V. Rey was a director of LBC Systems, Inc. from 2008 to 2010 and LBC Mundial Inc. from 2005 to 2008. Prior to joining the Company, Mr. Rey, Jr. worked for Coca-Cola Phil ATS, where he was the Senior Head of Sales from 2003 to 2005 and the Associate Vice President for Institutional Sales from 2000 to 2003.

Mr. Rey attended De La Salle University and completed a Management program at the Ateneo Business School. Mr. Rey has also received training in Finance. Since 2010, Mr. Rey, Jr. has been a member of the Institute of Internal Auditors.

(b) Mr. Rene E. Fuentes

Mr. Rene E. Fuentes is currently the Senior Vice President for Global Retail Operations of LBC Express, Inc. Prior to joining the Company, Mr. Fuentes served as President of Documents Plus, Inc. from 1996 to 2001, and as Regional Manager, Vice-President of EFC Food Corporation from 1996 to 2001.

Mr. Fuentes attended De La Salle University and completed a Key Executive Program in November 2013 at the Harvard Business School.

(c) Mr. Miguel Angel A. Camahort

Mr. Miguel Angel A. Camahort is the President of LBC Express Corporate Solutions, Inc, the subsidiary operating the "Print and Mail" business of LBC Express, Inc. Mr. Camahort concurrently serves on the Board of Directors of the United Football League. Prior to joining the LBC Group, Mr. Camahort was a Senior Vice President and the Chief Operating Officer of Aboitiz One, Inc. from 2007 to 2009 and Aboitiz Transport System Corporation (ATSC) Solutions Division from 2004 to 2007. He also served as a Senior Vice President and the Chief Operating Officer of Aboitiz Transport System Corp. (formerly, William, Gothong & Aboitiz, Inc.) in the Freight Division from 1999 to 2003, prior to which he was the President of Davao Integrated Stevedoring Services Corporation (DIPSCCOR) from 1999 to 2003.

Mr. Camahort holds a Bachelor of Science degree in Business Administration and Economics from Notre Dame de Namur University (formerly, the College of Notre Dame) in California, U.S.A.



110282015000855

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Industry Classification Real Estate Activities
Company Type Stock Corporation


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Period Covered October 26, 2015
No. of Days Late 0
Department CFD
Remarks

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 26 OCTOBER 2015
Date of Report (Date of earliest event reported)
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3. BIR Tax Identification No. 002-648-099-000
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Exact name of issuer as specified in its charter
5. METRO MANILA, PHILIPPINES
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)
Industry Classification Code:
7. LBC Hangar, General Aviation Centre, Domestic Airport Road, Pasay City 1300
Address of principal office Postal Code
8. (632) 856-8510
Issuer's telephone number, including area code
9. No. 35 San Antonio Street, San Francisco del Monte, Quezon City
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

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officers of the Company, as the case may be, effective 26 October 2015, to serve for the unexpired term of their predecessors:

Mr. Enrique V. Rey - Director

Mr. Rene E. Fuentes - Director

Mr. Miguel Angel A. Camahort - Chairman of the Board and Chief Executive Officer


2. In a meeting of the Board of Directors of the Company held on 26 October 2015, Mr. Santiago G. Araneta tendered his resignation as a Member of the Audit Committee, effective upon the appointment of his replacement. Mr. Enrique V. Rey, who had been declared qualified by the Nominations Committee, was nominated and appointed as a Member of the Audit Committee, effective 26 October 2015, to serve for the unexpired term of his predecessor.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LBC EXPRESS HOLDINGS, INC.
(formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)
Issuer

28 OCTOBER 2015
Date



Mahleene G. Go

Assistant Corporate Secretary and Compliance Officer