

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jun 8, 2017
2. SEC Identification Number
ASO93005277
3. BIR Tax Identification No.
002648099000
4. Exact name of issuer as specified in its charter
LBC Express Holdings, Inc. (formerly Federal Resources Investment Group Inc.)
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
LBC Hangar, General Aviation Center, Domestic Airport Road, Pasay City
Postal Code
1300
8. Issuer's telephone number, including area code
(632) 8568510
9. Former name or former address, if changed since last report
Federal Resources Investment Group Inc. / No. 35 San Antonio Street, San Francisco del Monte, Quezon City 1105
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	1,425,865,471
11. Indicate the item numbers reported herein
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

LBC Express Holdings, Inc.

LBC

PSE Disclosure Form 4-30 - Material Information/Transactions

References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Listing Applications of LBC Express Holdings, Inc.

Background/Description of the Disclosure

This refers to the pending applications of the Company with The Philippine Stock Exchange, Inc. ("PSE") for the listing of (a) 10,000,000 common shares to be issued by the Company in a follow-on offering; (b) a total of 1,205,974,632 common shares issued by the Company to LBC Development Corporation ("LBC Development") pursuant to various private placement transactions; and (c) 178,991,839 common shares issued by the Company to certain public investors (collectively, the "Listing Applications"). Please be informed that the PSE has denied the request of the Company for reconsideration of the earlier PSE decision to defer their review and processing of the Listing Applications. Accordingly, the PSE advised that the Listing Applications have been rejected.

Per the PSE, their rejection of the Listing Applications is based on the suitability issue affecting the Company, which arises from the ongoing civil case filed by the Philippine Deposit Insurance Corporation ("PDIC") against LBC Express, LBC Development, LBC Properties, and certain members of the Araneta Family ("PDIC Case"). Furthermore, the PSE also cited as a reason for the rejection of the Listing Applications the earlier rejection by the Securities and Exchange Commission ("SEC") of the registration statement filed by the Company relating to its follow-on offering ("SEC Order"). The PSE noted that given the SEC's rejection of the Registration Statement, the Company will not be able to submit the SEC Order of Registration, which is an essential listing requirement.

The Company respectfully maintains that the PDIC Case does not pose an issue on the suitability of the Company to list its shares on the PSE. The Company believes that such civil case does not pose any serious question relating to the integrity and capability of the Company or any of its directors, executive officers, promoters, or control persons, and that the Company and each of its directors and officers are compliant with the suitability rules of the PSE.

In relation to the SEC Order, we reiterate that the Company had taken steps and measures to expand the scope of the information on the legal proceedings involving certain members of the Araneta Family. The Company hopes to continue engaging with both SEC and PSE to determine its options given the SEC Order and the PSE's rejection of the Listing Applications, and hopefully arrive at a resolution addressing the concerns of the regulators, the Company and its stakeholders.

Other Relevant Information

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Filed on behalf by:

Name	Mahleene Go
Designation	Assistant Corporate Secretary, Corporate Information Officer and Compliance Officer