

C04305-2017

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jul 10, 2017

2. SEC Identification Number

ASO93005277

3. BIR Tax Identification No.

002648099000

4. Exact name of issuer as specified in its charter

LBC Express Holdings, Inc. (formerly Federal Resources Investment Group Inc.)

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

LBC Hangar, General Aviation Center, Domestic Airport Road, Pasay City

Postal Code

1300

8. Issuer's telephone number, including area code

(632) 8568510

9. Former name or former address, if changed since last report

Federal Resources Investment Group Inc. / No. 35 San Antonio Street, San Francisco del Monte, Quezon City 1105

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	1,425,865,471

11. Indicate the item numbers reported herein

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

## **LBC Express Holdings, Inc.**

### **LBC**

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

#### **Subject of the Disclosure**

Re-filing of the Registration Statement in relation to the public offering by the Company (the "Follow-on Offering") of up to 69,101,000 common shares (the "Offer Shares")

#### **Background/Description of the Disclosure**

On 10 July 2017, the Board of Directors of LBC Express Holdings, Inc. (the "Company") resolved to approve the re-filing with the Securities and Exchange Commission ("SEC") of the Company's Registration Statement in relation to the public offering by the Company (the "Follow-on Offering") of up to 69,101,000 common shares (the "Offer Shares"), consisting of 10,000,000 new common shares to be issued and offered by the Company by way of a primary offer and of 59,101,000 existing common shares to be offered by selling shareholders pursuant to a secondary offer. The indicative offer price for the Follow-on Offering is up to Php22.00 per share. Philippine Commercial Capital, Inc. is the lead underwriter and issue manager for the Follow-on Offering.

The Company expects to use the net proceeds from the offering for general corporate purposes and working capital, including the expansion of retail and corporate business, information technology development, and other corporate purposes.

The Follow-on Offering is subject to the approvals of the SEC and The Philippine Stock Exchange, Inc.

#### **Other Relevant Information**

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**Filed on behalf by:**

<b>Name</b>	Mahleene Go
<b>Designation</b>	Assistant Corporate Secretary, Corporate Information Officer and Compliance Officer