



110052017002971

**SECURITIES AND EXCHANGE COMMISSION**

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

**Barcode Page**

The following document has been received:

Receiving Officer/Encoder : Jojit Licudine  
Receiving Branch : SEC Head Office  
Receipt Date and Time : October 05, 2017 02:21:23 PM  
Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. AS93005277  
Company Name LBC EXPRESS HOLDINGS, INC.  
Industry Classification Real Estate Activities  
Company Type Stock Corporation

**Document Information**

Document ID 110052017002971  
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)  
Document Code 17-C  
Period Covered October 04, 2017  
No. of Days Late 0  
Department CFD  
Remarks

# COVER SHEET

A S 0 9 3 - 0 0 5 2 7 7

S.E.C. Registration Number

L	B	C		E	X	P	R	E	S	S		H	O	L	D	I	N	G	S	,	
I	N	C	.		(	F	O	R	M	E	R	L	Y								
F	E	D	E	R	A	L		R	E	S	O	U	R	C	E	S					
I	N	V	E	S	T	M	E	N	T		G	R	O	U	P	,			I	N	C.

(Company's Full Name)

L	B	C		H	A	N	G	A	R	,		G	E	N	E	R	A	L				
A	V	I	A	T	I	O	N		C	E	N	T	R	E	,							
D	O	M	E	S	T	I	C		A	I	R	P	O	R	T		R	O	A	D	,	
P	A	S	A	Y		C	I	T	Y													

(Business Address : No. Street/City/Province)

**Atty. Mahleene G. Go**  
Contact Person

**888-0999**  
Company Telephone Number

Month Day  
Fiscal Year

**SEC Form 17-C**  
FORM TYPE

Month Day  
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings  
 Domestic  Foreign

To be accomplished by SEC Personnel concerned

File Number  
           
Document I.D.

LCU

Cashier


**STAMPS**

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **4 OCTOBER 2017**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **AS093-005277**
3. BIR Tax Identification No. **002-648-099-000**
4. **LBC EXPRESS HOLDINGS, INC. (formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)**  
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **LBC Hangar, General Aviation Centre, Domestic Airport Road, Pasay City 1300**  
Address of principal office Postal Code
8. **(632) 856-8510**  
Issuer's telephone number, including area code
9. **No. 35 San Antonio Street, San Francisco del Monte, Quezon City**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	<b>1,425,865,471<sup>1</sup></b>

11. Indicate the item numbers reported herein: **Item 9.**

In relation to the US\$50 million Convertible Instrument due 2024 and issued by the Company in favor of CP Briks Pte. Ltd., the Company constituted a pledge over its shares of stock in LBC Express, Inc. The said pledge shall take the place of the third-party pledge extended the Company's parent, LBC Development Corporation.

Please see attached the disclosure of the Company in relation to such replacement pledge.

---

<sup>1</sup> Inclusive of 1,388,357,471 shares which are exempt from registration.

## SIGNATURES

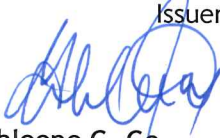
Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LBC EXPRESS HOLDINGS, INC.  
(formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)

4 October 2017

Issuer

Date



**Mahleene G. Go**  
Assistant Corporate Secretary

**SECURITIES AND EXCHANGE COMMISSION**  
**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
Oct 4, 2017
2. SEC Identification Number  
AS093-005277
3. BIR Tax Identification No.  
002-648-099-000
4. Exact name of issuer as specified in its charter  
LBC EXPRESS HOLDINGS, INC. (formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)
5. Province, country or other jurisdiction of incorporation  
METRO MANILA, PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
LBC HANGAR, GENERAL AVIATION CENTRE, DOMESTIC AIRPORT ROAD, PASAY CITY  
Postal Code  
1300
8. Issuer's telephone number, including area code  
(632) 856-8510

9. Former name or former address, if changed since last report

NO. 35 SAN ANTONIO STREET, SAN FRANCISCO DEL MONTE, QUEZON CITY

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	1,425,865,471

11. Indicate the item numbers reported herein

ITEM 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

**LBC Express Holdings, Inc.**  
**LBC**

**PSE Disclosure Form 16-1- Update on Corporate Actions/  
Material Transactions/Agreements**

**References: SRC Rule 17 (SEC Form 17-C) and  
Section 16 of the Revised Disclosure Rules**

Subject of the Disclosure

10/5/2017

## Update on Corporate Actions/Material Transactions/Agreements

Replacement security for the USD50 million Convertible Instrument due 2024 (the "Instrument") issued by the Company on 4 August 2017

**Background/Description of the Disclosure****Background**

On 4 August 2017, the Company issued the Instrument in favor of CP Briks Pte Ltd ("CP Briks"). Simultaneous with the issuance of the Instrument, LBC Development Corporation ("LBCDEV"), the parent of the Company, extended a third-party pledge in favor of CP Briks (the "Initial Security") over 51% of the outstanding capital stock of the Company owned and held by LBCDEV (the "LBCDEV Pledged Shares") to secure the obligations of the Company under the Instrument. The Initial Security was extended pending approval by the shareholders of the Company of the pledge over all of the Company's shares in LBC Express, Inc.

On 29 August 2017, the shareholders of the Company approved (i) the issuance of the Instrument in favor of CP Briks and (ii) the constitution of a pledge over all of the Company's shares in LBC Express, Inc in favor of CP Briks.

**Replacement Security**

The Company entered into a pledge supplement dated as of 3 October 2017 with CP Briks, whereby the Company constituted in favor of CP Briks a pledge over all of the Company's shares in LBC Express, Inc. ("LBC Express") or a total of 1,041,180,504 common shares of LBC Express (the "Replacement Security"). The Replacement Security shall serve as security for the obligations of the Company under the Instrument upon satisfaction of the conditions for the effectivity of the said Replacement Security.

Immediately upon the satisfaction of the conditions for the effectivity of the Replacement Security, the Initial Security shall automatically terminate and the lien over the LBCDEV Pledged Shares shall automatically be discharged.

**Other Relevant Information**

None

**Filed on behalf by:**

<b>Name</b>	Maria Eloisa Imelda Singzon
<b>Designation</b>	Alternate Corporate Information Officer