

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Mar 19, 2018
2. SEC Identification Number  
ASO93-005277
3. BIR Tax Identification No.  
ASO93-005277
4. Exact name of issuer as specified in its charter  
LBC EXPRESS HOLDINGS, INC. (formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
LBC Hangar, General Aviation Center, Domestic Airport Road, Pasay City  
Postal Code  
1300
8. Issuer's telephone number, including area code  
(632) 856 8510
9. Former name or former address, if changed since last report  
Federal Resources Investment Group Inc. / No. 35 San Antonio Street, San Francisco del Monte, Quezon City 1105
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common shares	1,425,865,471
Bond payable	892,478,617
Derivative liability	1,586,679,742
11. Indicate the item numbers reported herein  
2 and 9

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Mar 19, 2018
2. SEC Identification Number  
ASO93-005277
3. BIR Tax Identification No.  
002-648-099-000
4. Exact name of issuer as specified in its charter  
LBC EXPRESS HOLDINGS, INC. (formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
LBC Hangar, General Aviation Center, Domestic Airport Road, Pasay City  
Postal Code  
1300
8. Issuer's telephone number, including area code  
(632) 856 8510
9. Former name or former address, if changed since last report  
Federal Resources Investment Group Inc. / No. 35 San Antonio Street, San Francisco del Monte, Quezon City 1105
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common shares	1,425,865,471
Bond payable	892,478,617
Derivative liability	1,586,679,742
11. Indicate the item numbers reported herein  
2 and 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

## LBC Express Holdings, Inc. LBC

### PSE Disclosure Form 4-30 - Material Information/Transactions References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

#### Subject of the Disclosure

Board approval to invest and acquire 30% equity interest in Orient Freight International, Inc.

#### Background/Description of the Disclosure

On 19 March 2018, the Board of Directors approved to invest and acquire 30% equity interest in Orient Freight International, Inc. through the following: (a) by purchasing 1,150,000 common shares held by Rayomar Management, Inc. in OFI; and (b) by subscribing to 3,285,714 common shares out of the unissued capital stock of Orient Freight International, Inc., in order to acquire 30% equity interest in Orient Freight International, Inc.

#### Other Relevant Information

None

#### Filed on behalf by:

Name	Mahleene Go
Designation	Assistant Corporate Secretary, Corporate Information Officer and Compliance Officer

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

## LBC Express Holdings, Inc. LBC

### PSE Disclosure Form 5-1 - Substantial Acquisitions References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 and/or Section 5 of the Revised Disclosure Rules

<b>Subject of the Disclosure</b>		
Acquisition of shares in Orient Freight International, Inc.		
<b>Background/Description of the Disclosure</b>		
To diversify the Corporation's businesses and to realize returns on investments		

<b>Date of Approval by Board of Directors</b>	Mar 19, 2018
<b>Date of Approval by Stockholders</b>	N/A
<b>Other Relevant Regulatory Agency, if applicable</b>	BIR Certificate Authorizing Registration for the transfer of shares
<b>Date of Approval by Relevant Regulatory Agency</b>	N/A

<b>Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction</b>	
To diversify the Corporation's businesses and to realize returns on investments	
<b>Description of the transaction including the timetable for implementation and related regulatory requirements, if any</b>	
Acquisition of common shares and subscription to unissued common shares in Orient Freight International, Inc.	

<b>Identities of the parties to the transaction</b>		
<b>Name</b>	<b>Nature of Business</b>	<b>Nature of any material relationship with the Issuer, their directors/officers or any of their affiliates</b>

Rayomar Management, Inc. as seller	Investment and management company	None
Orient Freight International, Inc. as issuer	Freight forwarding, warehousing and customs brokerage businesses	None

**Terms and conditions of the transaction****The nature and amount of consideration (e.g. price per share, the aggregate amount)**

The Company purchased 1,150,000 shares for the sale price of Php63.43 or a total of Php72,944,500.00. Further, the Company subscribed to 3,285,714 common shares out of the unissued capital stock of Orient Freight International, Inc. at a subscription price of Php44.40 for a total of Php145,885,702.00.

**Basis upon which the amount of consideration or value of the transaction was determined**

The consideration of the purchase is based on fair market value . The purchase price for the sale shares is P63.43 per share. The subscription price for the subscription shares is P44.40 per share.

<b>The number of shares to be acquired</b>	1,150,000 secondary shares - purchased from Rayomar Management, Inc.; 3,285,714 primary shares - to be issued out of the unissued capital stock of Orient Freight International, Inc.
<b>Ratio/percentage to total outstanding capital stock</b>	30

**Terms of payment**

Cash

**Conditions precedent to closing of the transaction, if any**

Issuance by the BIR of Certificate Authorizing Registration for the 1,150,000 secondary shares purchased from Rayomar Management, Inc.

**Description of the company subject of the transaction****Nature and business**

A company involved in freight forwarding, warehousing and customs brokerage businesses

**Discussion of major projects and investments**

None at this time

**List of subsidiaries and affiliates, with percentage holdings**

Name	% Ownership
Sun Logistics Technology, Inc.	20
K Line Auto Logistics Philippines, Inc.	10

**Capital structure****Authorized capital stock**

Type of Security	Amount	Number of Shares
Common shares	160,000,000.00	16,000,000

**Subscribed Shares**

Type of Security	Amount	Number of Shares
------------------	--------	------------------

Common shares	115,000,000.00	11,500,000
---------------	----------------	------------

**Paid-Up Capital**

Amount	115,000,000.00
Number of Shares	11,500,000

**Issued Shares**

Type of Security	Amount	Number of Shares
Common shares	115,000,000.00	11,500,000

**Outstanding Shares**

Type of Security	Amount	Number of Shares
Common shares	115,000,000.00	11,500,000

**Par Value**

Type of Security	Amount
Common shares	10.00

**Ownership Structure (including percentage holdings)**

Name	Number of Shares	% Ownership
Rayomar Management, Inc.	7,015,000	61
Orient Maritime & Management, Inc.	4,484,993	38.99
Ramon C. Garcia	1	0
Jose Ramon R. Garcia	1	0
Martin R. Garcia	1	0
Rene R. Garcia	1	0
Jose Edwin S. Fernandez III	1	0
Lourdes R. Panganiban	1	0
Richelda Cuadrasal	1	0

**Board of Directors**

Name	(Regular or Independent)
Ramon C. Garcia	Regular
Jose Ramon R. Garcia	Regular
Jose Edwin S. Fernandez III	Regular
Martin R. Garcia	Regular
Rene R. Garcia	Regular

**Principal Officers**

Name	Position/Designation
Jose Ramon R. Garcia	Chairman
Martin R. Garcia	President
Rene R. Garcia	Vice-President
Jose Edwin S. Fernandez III	Treasurer
Glenn M. Mangaoil	Corporate Secretary
Lourdes R. Panganiban	General Manager

**Effect(s)/impact on the business, financial condition and operations of the Issuer**

None

**Other Relevant Information**

None

**Filed on behalf by:**

<b>Name</b>	Mahleene Go
<b>Designation</b>	Assistant Corporate Secretary, Corporate Information Officer and Compliance Officer