

C05839-2018

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Aug 29, 2018

2. SEC Identification Number

ASO93-005277

3. BIR Tax Identification No.

002-648-099-000

4. Exact name of issuer as specified in its charter

LBC EXPRESS HOLDINGS, INC. (formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

LBC Hangar, General Aviation Center, Domestic Airport Road, Pasay City

Postal Code

1300

8. Issuer's telephone number, including area code

(632) 856 8510

9. Former name or former address, if changed since last report

Federal Resources Investment Group Inc./ No. 35 San Antonio Street, San Francisco del Monte, Quezon City

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	1,425,865,471

11. Indicate the item numbers reported herein

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*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

## LBC Express Holdings, Inc. LBC

### PSE Disclosure Form 4-4 - Amendments to By-Laws *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Amendment of the By-Laws of the LBC Express Holdings, Inc. (the "Company")

#### Background/Description of the Disclosure

On August 24, 2018, the Securities and Exchange Commission approved the Amended By-Laws of the Company (which approval was received by the Company on August 28, 2018). The amendments to the By-Laws of the Company were previously: (a) approved by the board of directors and shareholders of the Company on August 29, 2017; and (b) disclosed to the Exchange.

Please note that the date of approval by the board of directors and shareholders of the Company was 29 August 2017. However, the date indicated in the Certificate of Filing of Amended By-Laws issued by the SEC is a typographical error as it states 18 April 2018. The Company has attached herewith the By-Laws and Directors' Certificate on the Amendment of the By-Laws as reference. Once the Certificate of Filing of Amended By-Laws has been corrected by the SEC, the same shall be disclosed to the Exchange.

The disclosure was further amended to reflect the change in the date of expected date of filing the amendments to the By-Laws with the SEC, and deletion of the phrase "and [insert date], respectively" in the Background/Description of the Disclosure.

<b>Date of Approval by Board of Directors</b>	Aug 29, 2017
<b>Date of Approval by Stockholders</b>	Aug 29, 2017
<b>Other Relevant Regulatory Agency, if applicable</b>	N/A
<b>Date of Approval by Relevant Regulatory Agency, if applicable</b>	N/A
<b>Date of Approval by Securities and Exchange Commission</b>	Aug 24, 2018
<b>Date of Receipt of SEC approval</b>	Aug 28, 2018

**Amendment(s)**

<b>Article and Section Nos.</b>	<b>From</b>	<b>To</b>
Section 1, Article III	Please see attached	Please see attached
Section 2.2(a), Article III	Please see attached	Please see attached
Section 4, Article III	Please see attached	Please see attached
Section 8, Article III	Please see attached	Please see attached
Section 1, Article IV	Please see attached	Please see attached
Section 2, Article IV	Please see attached	Please see attached
Section 3, Article IV	Please see attached	Please see attached
Section 4, Article IV	Please see attached	Please see attached
Section 5, Article IV	Please see attached	Please see attached
Section 6, Article IV	Please see attached	Please see attached
Section 9, Article IV	Please see attached	Please see attached
Section 7, Article IV	Please see attached	Please see attached
Section 8, Article IV	Please see attached	Please see attached

**Rationale for the amendment(s)**

The proposed amendments are intended to align the By-Laws of the Company with its revised Manual on Corporate Governance, which Manual was adopted by the Board of Directors on 26 March 2017.

**The timetable for the effectivity of the amendment(s)**

<b>Expected date of filing the amendments to the By-Laws with the SEC</b>	Aug 14, 2018
<b>Expected date of SEC approval of the Amended By-Laws</b>	Aug 24, 2018

**Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any**

The proposed amendments to the Company's By-Laws will enable the Company to implement the proposed changes to the role of the Company's officers, as well as the composition of its directors and committees, consistent with Company's revised Manual on Corporate Governance. The adoption and implementation of the proposed amendments to the Company's By-Laws are expected to improve corporate governance of the Company.

**Other Relevant Information**

Please note that the date of approval by the board of directors and shareholders of the Company was 29 August 2017. However, the date indicated in the Certificate of Filing of Amended By-Laws issued by the SEC is a typographical error as it states 18 April 2018. The Company has attached herewith the By-Laws and Directors' Certificate on the Amendment of the By-Laws as reference. Once the Certificate of Filing of Amended By-Laws has been corrected by the SEC, the same shall be disclosed to the Exchange.

**Filed on behalf by:**

<b>Name</b>	Mahleene Go
<b>Designation</b>	Assistant Corporate Secretary, Corporate Information Officer and Compliance Officer