



111232016000962

**SECURITIES AND EXCHANGE COMMISSION**

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

SEC Registration No. AS93005277
Company Name LBC EXPRESS HOLDINGS, INC.
Industry Classification Real Estate Activities
Company Type Stock Corporation

Document Information

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Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
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COVER SHEET

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L B C E X P R E S S H O L D I N G S ,
I N C . (f o r m e r l y F E D E R A L
R E S O U R C E S I N V E S T M E N T
G R O U P I N C .)

(Company's Full Name)

L B C H A N G A R , G E N E R A L
A V I A T I O N C E N T R E , D O M E S T I C
A I R P O R T R O A D , P A S A Y C I T Y ,
M E T R O M A N I L A

(Business Address : No. Street/City/Province)

Mahleene G. Go

Contact Person

888-0999

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC Form 17-C

FORM TYPE

2nd Monday of June
of each year

Month Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier


STAMPS

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 18 November 2016
Date of Report (Date of earliest event reported)
2. SEC Identification Number: ASO93-005277
3. BIR Tax Identification No.: 002-648-099-000
4. LBC EXPRESS HOLDINGS, INC. (formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. 
(SEC Use Only)
Industry Classification Code:
7. LBC Hangar, General Aviation Center,
Domestic Airport Road, Pasay City
Address of principal office
1300
Postal Code
8. (632) 856 8510
Issuer's telephone number, including area code
9. Federal Resources Investment Group Inc. / No. 35 San Antonio Street, San Francisco del Monte, Quezon City 1105
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

| Title of Each Class | Number of Shares of Common Stock Outstanding or Amount of Debt Outstanding |
|----------------------|---|
| Common shares | 1,425,865,471 |

11. Indicate the item numbers reported herein: 9

Please see attached disclosures made to the Philippine Stock Exchange in respect of the Company's clarification on the news article entitled, "LBC eyes P1.2-B follow on offer" posted on the Philippine Star website, philSTAR.com, on 18 November 2016.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, LBC EXPRESS HOLDINGS, INC. has caused this report to be signed on its behalf by the undersigned, who is duly authorized for the purpose.

LBC EXPRESS HOLDINGS, INC.
Issuer

23 November 2016
Date


MAHLEENE G. GO
Assistant Corporate Secretary .

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Nov 18, 2016
2. SEC Identification Number
ASO93-005277
3. BIR Tax Identification No.
002-648-099-000
4. Exact name of issuer as specified in its charter
LBC Express Holdings, Inc. (formerly Federal Resources Investment Group Inc.)
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
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LBC Hangar, General Aviation Center, Domestic Airport Road, Pasay City
Postal Code
1300
8. Issuer's telephone number, including area code
(632) 856-8510
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|---------------------|---|
| Common Shares | 1,425,865,471 |

11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

LBC Express Holdings, Inc.

LBC

PSE Disclosure Form 4-13 - Clarification of News Reports
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Clarification on the news article entitled "LBC eyes P1.2-B follow on offer" posted on the Philippine Star website, philSTAR.com, 18 November 2016

| | |
|---------------|--|
| Source | Philippine Star website (philSTAR.com) |
|---------------|--|

| | |
|-------------------------------|---------------------------------|
| Subject of News Report | LBC eyes P1.2-B follow on offer |
|-------------------------------|---------------------------------|

| | |
|----------------------------|--------------|
| Date of Publication | Nov 18, 2016 |
|----------------------------|--------------|

Clarification of News Report

This is in reference to the Philippine Stock Exchange's (the "Exchange") correspondence dated today, 18 November 2016, seeking clarification and/or confirmation of the news article entitled "LBC eyes P1.2-B follow on offer" posted on the Philippine Star website, philSTAR.com, on 18 November 2016. The article reported in part that:

"MANILA, Philippines - LBC Express Holdings Inc. is looking to raise P1.2 billion from a follow on offering of shares next year to raise funds for expansion.

In a media briefing, LBC acting chief financial officer and acting treasurer Enrique Rey Jr. said the company would offer 69 million shares comprising 10 million primary shares and 59 million secondary shares for up to P17 per share.' The offering period will be in the first quarter (of next year),' Rey said.

He expressed optimism that the deal would attract investors given the country's improving economic and political environment.

Proceeds would be used for branch expansion and to grow the company's logistics segment.

LBC has tapped Philippine Commercial Capital Inc. as underwriter for the transaction.

...."

In compliance with your request for clarification regarding the news article posted on the Philippine Star website, philSTAR.com, today, 18 November 2016, we wish to clarify that it has always been the intention of LBC Express Holdings, Inc. (the "Company") to proceed with the listing of the Company's unlisted but issued and outstanding capital stock and, in relation thereto, to conduct a follow-on offering as required by the rules and regulations of the Philippine Stock Exchange. As of date, the Company has yet to firm up its plans for the follow-on offering.

We wish to assure the investing public that any material development relating to the follow-on offering will be duly and appropriately disclosed by the Company to the general public.

We hope to have clarified the quoted news articles in the interest of trading participants and investing public.

Other Relevant Information

-

Filed on behalf by:

| | |
|--------------------|---|
| Name | Maria Eloisa Imelda Singzon |
| Designation | Alternate Corporate Information Officer |

18 November 2016

PHILIPPINE STOCK EXCHANGE, INC.

3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

Attention: Mr. Jose Valeriano B. Zuño III
OIC-Head, Disclosure Department

Gentlemen:

This is in reference to the Philippine Stock Exchange's (the "Exchange") correspondence dated today, 18 November 2016, seeking clarification and/or confirmation of the news article entitled "LBC eyes P1.2-B follow on offer" posted on the Philippine Star website, philSTAR.com, on 18 November 2016. The article reported in part that:

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We hope to have clarified the quoted news articles in the interest of trading participants and investing public.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to be 'Miguel Angel A. Camahort', written over the printed name.

Miguel Angel A. Camahort
President