



111232016000962



# SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

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SEC Registration No. AS93005277  
Company Name LBC EXPRESS HOLDINGS, INC.  
Industry Classification Real Estate Activities  
Company Type Stock Corporation

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Document Information

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Document ID 111232016000962  
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)  
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# COVER SHEET

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L B C   E X P R E S S   H O L D I N G S ,  
 I N C .   ( f o r m e r l y   F E D E R A L  
 R E S O U R C E S   I N V E S T M E N T  
 G R O U P   I N C . )

(Company's Full Name)

L B C   H A N G A R ,   G E N E R A L  
 A V I A T I O N   C E N T R E ,   D O M E S T I C  
 A I R P O R T   R O A D ,   P A S A Y   C I T Y ,  
 M E T R O   M A N I L A

(Business Address : No. Street/City/Province)

**Mahleene G. Go**  
Contact Person

**888-0999**  
Company Telephone Number

1 2   3 1  
Month   Day  
 Fiscal Year

**SEC Form 17-C**  
FORM TYPE

**2<sup>nd</sup> Monday of June  
 of each year**  
Month   Day  
 Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

    
Domestic   Foreign

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 To be accomplished by SEC Personnel concerned

File Number

Document I.D.

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 18 November 2016  
Date of Report (Date of earliest event reported)
2. SEC Identification Number: ASO93-005277
3. BIR Tax Identification No.: 002-648-099-000
4. LBC EXPRESS HOLDINGS, INC. (formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)  
Exact name of issuer as specified in its charter
5. Philippines  
Province, country or other jurisdiction of incorporation
6.   
(SEC Use Only)  
Industry Classification Code:
7. LBC Hangar, General Aviation Center,  
Domestic Airport Road, Pasay City  
Address of principal office  
1300  
Postal Code
8. (632) 856 8510  
Issuer's telephone number, including area code
9. Federal Resources Investment Group Inc. / No. 35 San Antonio Street, San Francisco del Monte, Quezon City 1105  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class	Number of Shares of Common Stock Outstanding or Amount of Debt Outstanding
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<b>Common shares</b>	1,425,865,471
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11. Indicate the item numbers reported herein: 9

Please see attached disclosures made to the Philippine Stock Exchange in respect of the Company's clarification on the news article entitled, "LBC eyes P1.2-B follow on offer" posted on the Philippine Star website, philSTAR.com, on 18 November 2016.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, LBC EXPRESS HOLDINGS, INC. has caused this report to be signed on its behalf by the undersigned, who is duly authorized for the purpose.

**LBC EXPRESS HOLDINGS, INC.**  
Issuer

**23 November 2016**  
Date

  
\_\_\_\_\_  
**MAHLEENE G. GO**  
Assistant Corporate Secretary .

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
Nov 18, 2016
2. SEC Identification Number  
ASO93-005277
3. BIR Tax Identification No.  
002-648-099-000
4. Exact name of issuer as specified in its charter  
LBC Express Holdings, Inc. (formerly Federal Resources Investment Group Inc.)
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
LBC Hangar, General Aviation Center, Domestic Airport Road, Pasay City  
Postal Code  
1300
8. Issuer's telephone number, including area code  
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Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	1,425,865,471

11. Indicate the item numbers reported herein  
9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# LBC Express Holdings, Inc.

## LBC

PSE Disclosure Form 4-13 - Clarification of News Reports  
*References: SRC Rule 17 (SEC Form 17-C) and  
Section 4.4 of the Revised Disclosure Rules*

### Subject of the Disclosure

Clarification on the news article entitled "LBC eyes P1.2-B follow on offer" posted on the Philippine Star website, philSTAR.com, 18 November 2016

Source	Philippine Star website (philSTAR.com)
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Subject of News Report	LBC eyes P1.2-B follow on offer
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Date of Publication	Nov 18, 2016
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### Clarification of News Report

This is in reference to the Philippine Stock Exchange's (the "Exchange") correspondence dated today, 18 November 2016, seeking clarification and/or confirmation of the news article entitled "LBC eyes P1.2-B follow on offer" posted on the Philippine Star website, philSTAR.com, on 18 November 2016. The article reported in part that:

"MANILA, Philippines - LBC Express Holdings Inc. is looking to raise P1.2 billion from a follow on offering of shares next year to raise funds for expansion.

In a media briefing, LBC acting chief financial officer and acting treasurer Enrique Rey Jr. said the company would offer 69 million shares comprising 10 million primary shares and 59 million secondary shares for up to P17 per share.' The offering period will be in the first quarter (of next year),' Rey said.

He expressed optimism that the deal would attract investors given the country's improving economic and political environment.

Proceeds would be used for branch expansion and to grow the company's logistics segment.

LBC has tapped Philippine Commercial Capital Inc. as underwriter for the transaction.

...."

In compliance with your request for clarification regarding the news article posted on the Philippine Star website, philSTAR.com, today, 18 November 2016, we wish to clarify that it has always been the intention of LBC Express Holdings, Inc. (the "Company") to proceed with the listing of the Company's unlisted but issued and outstanding capital stock and, in relation thereto, to conduct a follow-on offering as required by the rules and regulations of the Philippine Stock Exchange. As of date, the Company has yet to firm up its plans for the follow-on offering.

We wish to assure the investing public that any material development relating to the follow-on offering will be duly and appropriately disclosed by the Company to the general public.

We hope to have clarified the quoted news articles in the interest of trading participants and investing public.

**Other Relevant Information**

-

**Filed on behalf by:**

<b>Name</b>	Maria Eloisa Imelda Singzon
<b>Designation</b>	Alternate Corporate Information Officer

18 November 2016

**PHILIPPINE STOCK EXCHANGE, INC.**

3<sup>rd</sup> Floor, Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue, Makati City

**Attention: Mr. Jose Valeriano B. Zuño III**  
*OIC-Head, Disclosure Department*

Gentlemen:

This is in reference to the Philippine Stock Exchange's (the "Exchange") correspondence dated today, 18 November 2016, seeking clarification and/or confirmation of the news article entitled "LBC eyes P1.2-B follow on offer" posted on the Philippine Star website, philSTAR.com, on 18 November 2016. The article reported in part that:

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We wish to assure the investing public that any material development relating to the follow-on offering will be duly and appropriately disclosed by the Company to the general public.

We hope to have clarified the quoted news articles in the interest of trading participants and investing public.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to be 'Miguel Angel A. Camahort', written over a horizontal line.

**Miguel Angel A. Camahort**  
*President*